

APPENDIX 2

Somerset Scheme Headline Data 2022/23 to 2024/25

Area	2022/23 ¹		2023/24		2024/25 ²	
	£ / %	Caseload	£ / %	Caseload	£ / %	Caseload
Pension age scheme	£16,176,012	13,928	£16,039,685	13,444	£17,049,529	13,431
Working age scheme	£16,654,673	19,627	£18,790,962	18,286	£19,957,422	18,314
Combined pension & working age	£32,830,685	33,555	£34,830,647	31,730	£37,006,951	31,745
Overall CTR (i.e. pension & working age) as a percentage of gross debit	7.25%		7.34%		7.37%	
Working age only CTR as a percentage of gross debit	3.68%		3.96%		3.96%	
In-year collection rate	96.85%		96.68%		Not available yet	

¹ The scheme for the 2022/23 financial year preceded the unitary council, so we have used data from the former district councils where available.

² The 2024/25 is obviously ongoing so not all of the data is available yet. In addition, it should be noted that caseload volumes fluctuate during the year and we anticipate that they will reduce over the course of the full year. Data supplied as at 01/09/24.

Area	2022/23 ¹		2023/24		2024/25 ²	
	£ / %	Caseload	£ / %	Caseload	£ / %	Caseload
Exceptional Hardship applications ³	£190,125.94	849	£804,413.16	923	£97,540.13	217

³ We received additional one-off Council Tax Support funding from Govt. for 2023/24 of £872k. £363k was used, as required by Govt. to make one-off payments of £25 to each CTR claimant. The balance was used to fund Exceptional Hardship applications.