

## **Finance and membership statistics update**

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### **1. Summary**

- 1.1 This report updates the committee on the position of the Pension Fund's provisional end of quarter 4 financial position at 31 March 2024 and related matters. This is a standard item of committee business.

### **2. Issues for consideration**

- 2.1 The report is for information only unless the committee deems that action is necessary having reviewed the report.

### **3. Financial position**

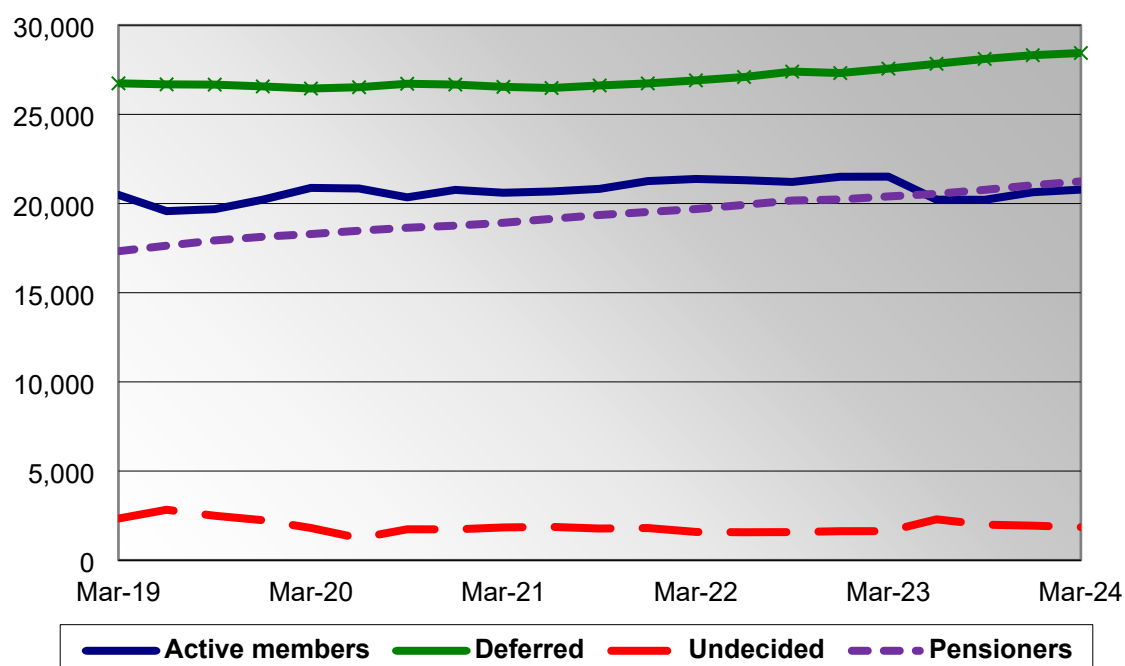
- 3.1 The outturn position for financial 2023-2024 year to 31st March 2024 is still being prepared as part of the final accounts process and as such is not ready to be shared with members.

#### 4. Membership statistics

4.1 The change in membership statistics for the quarter is as follows:

	31 Dec	31 Mar	Change
Active members	20,634	20,781	+147
Deferred	28,319	28,441	+122
Undecided	1,938	1,855	-83
Pensioners	21,030	21,240	+210
<b>Total</b>	<b>71,921</b>	<b>72,317</b>	<b>+396</b>

4.2 The change in membership statistics for the last 5 years is shown in the graph below:



#### 5. Background papers

5.1 None

**Note:** For sight of individual background papers please contact the report author.