

**Somerset Council MTFP 2024/25 - 2028/29  
Savings Proposal**



Title of savings proposal	Maximising fees and charges across Adult Social Care
Reference Number	ADS001

Executive Directorate	Adult Services
Service Directorate	ASC Operations
Service	

Lead member	CLlr Bill Revans - Adult Social Care
-------------	--------------------------------------

Cost centre name	
Cost centre code	

**Overview of proposal**

Description of savings proposal (alt+return for new line)

Following a recent review with People too on our client contribution income, we have now reviewed all policies and processes as part as our business as usual work and as a result can generate more income from financial assessments carried out by the Financial Assessment & Benefits (FAB) team.

What will the saving achieve? (alt+return for new line)

The target saving is £3.4m

Type of saving	Non-LGR - Contract
Which of the 17 key areas does the saving cover?	Adult Services
Is this saving once-off or ongoing?	Ongoing
Does this impact on either the Council's priorities or another service?	No
Are there any policy change requirements? If yes, please provide further information below.	No

**Benefits of the proposal**

Tangible Benefits - savings/income £ (pro-rata for part year)		Intangible benefits (e.g. cost avoidance)
2023/24 (in-year)		
2024/25	3,400,000	Ongoing
2025/26	0	

**Delivering the proposal**

Describe the high level milestones for delivery, including timescales and target delivery date for the saving.

- Work is being prioritised on the basis of financial impact
- Extra resource has been put into the FAB team to be able to delivery this saving

Who are the key people/services involved/required (internal and external).

Internal: ASC Ops, FAB team, Sourcing Care  
External; Service users

What activity is needed to achieve the saving?

Carry out financial assessments

What are the financial resources required?

Officer time

Are there any limitations or constraints?

What is the anticipated impact on service delivery to residents or business?

We do not anticipate an impact on individuals, this is around more efficient working/processes

Please note that an equalities impact assessment is required for all proposals.

Other implications	
Impact	Number or description
Staffing impact (#s)	N/A
Redundancy or vacancy?	
Legal impact	
Insurance or other impact	None
Equalities impact	An EIA has not been required as financial assessments is a business as usual task.

Please ensure that you have consulted HR and your Finance Business Partner regarding any staffing savings.

Risks	
What is the risk status of the proposal?	Low
What are the risks associated with this proposal?	

Low risk as business as usual

Are there mitigations or actions that if implemented can reduce those risks?

---

Please send your completed form to your Finance Business Partner for sign-off and submission of request.