

Executive Forward Plan
For the period 1 July 2024 to 31 October 2024

Subject / Decision	Decision Maker / to be considered by	Decision Due Date	Member Contact	Notice of decision date first published
Expansion of Early Years Foundation Unit at Wellsprings Primary School	Lead Member for Children, Families and Education	July 2024	Lead Member for Children, Families and Education	13 November 2023
Review of Parking Fees and Charges for Financial Year 2024/2025	Executive Director of Climate and Place	July 2024	Lead Member for Transport and Digital	26 February 2024
Use of Future High Streets Fund - Yeovil	Lead Member for Economic Development, Planning and Assets	1 Jul 2024	Lead Member for Economic Development, Planning and Assets	29 April 2024
Award of the Slinky Demand Responsive Transport (DRT) Contracts	Executive Director of Climate and Place	2 Aug 2024	Lead Member for Transport and Digital	6 June 2024
Award of contract for demolition of Glovers Walk Yeovil	Executive Director of Climate and Place	10 Jul 2024	Lead Member for Economic Development, Planning and Assets	10 June 2024
Key Decision Report on future Investment Property Disposal	Property and Investments Executive Sub-Committee	10 Jul 2024	Lead Member for Economic Development, Planning and Assets	10 June 2024
Somerset Adult Community Education (ACE) programme - DfE funding for 2024/25	Lead Member for Economic Development, Planning and Assets, Executive Director of	2 Aug 2024	Lead Member for Economic Development, Planning and Assets, Deputy Leader of the Council and Lead	1 February 2024

	Resources and Corporate Services (Section 151 Officer)		Member for Resources and Performance	
Asset Rationalisation programme: Taunton office accommodation	Executive	15 Jul 2024	Lead Member for Economic Development, Planning and Assets	29 April 2024
Budget Monitoring Report – 2024/25 Emerging Issues & 2023/24 Provisional Outturn	Executive	15 Jul 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
Council Tax Reduction Scheme Review Consultation	Executive	15 Jul 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	29 April 2024
Review and Adoption of Productivity plan	Executive	15 Jul 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	30 May 2024
Treasury Management End of year report	Executive	15 Jul 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	29 April 2024
Update on Waste	Executive	15 Jul 2024	Lead Member for Environment and Climate Change	12 June 2024
Yeovil devolution programme	Executive	15 Jul 2024	Lead Member for Transformation and Human Resources	17 June 2024
Allocation of the 2024/25 Dedicated Schools Grant High Needs Block	Executive Director of Children, Families and Education	Not before 22nd Jul 2024	Lead Member for Children, Families and Education	16 May 2023
Ash die back Framework procurement	Lead Member for Transport and Digital	Not before 22nd Jul 2024	Lead Member for Transport and Digital	1 November 2023
Award contract for the management of the Somerset Shared	Lead Member for Adult Services	24 Jul 2024	Lead Member for Adult Services	30 May 2024

Lives Scheme				
Continuation of PAUSE in Somerset	Executive Director of Children, Families and Education	Not before 22nd Jul 2024	Lead Member for Children, Families and Education	26 October 2023
Expansion of Flexible Plastics Collection Trial	Lead Member for Environment and Climate Change	Not before 22nd Jul 2024	Lead Member for Environment and Climate Change	29 April 2024
Childrens Home Refurbishment	Lead Member for Communities, Housing and Culture, Lead Member for Children, Families and Education	22 Jul 2024	Lead Member for Economic Development, Planning and Assets, Lead Member for Children, Families and Education	1 May 2024
Outsource vehicle maintenance	Service Director of Infrastructure and Transport	Not before 22nd Jul 2024	Lead Member for Transport and Digital	15 February 2024
Oxford Inn development - contractor appointment	Lead Member for Communities, Housing and Culture	Not before 22nd Jul 2024	Lead Member for Communities, Housing and Culture	11 July 2024
To appoint a Main Contractor for Bridgwater Town Deal – Carnival Development Scheme	Lead Member for Economic Development, Planning and Assets, Executive Director of Climate and Place	23 Jul 2024	Lead Member for Economic Development, Planning and Assets	30 May 2024
Authorisation to award the contract for essential refurbishment works at the Frome Enterprise Centre	Lead Member for Economic Development, Planning and Assets	24 Jul 2024	Lead Member for Economic Development, Planning and Assets	31 March 2023

Asbestos Removals	Lead Member for Communities, Housing and Culture	31 Jul 2024	Lead Member for Communities, Housing and Culture	3 July 2024
Council Tax Base Approval Report	Executive Director of Resources and Corporate Services (Section 151 Officer)	Not before 31st Jul 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	16 January 2024
Saxonvale, Frome	Executive	31 Jul 2024	Lead Member for Economic Development, Planning and Assets	5 June 2024
Wellington Service & Asset Devolution	Leader of the Council and Lead Member for Governance and Communications	5 Aug 2024	Leader of the Council and Lead Member for Governance and Communications	30 May 2024
Acquisition and disposals of land at Tonedale Mill	Lead Member for Economic Development, Planning and Assets	1 Aug 2024	Lead Member for Economic Development, Planning and Assets	29 April 2024
Acquisition and disposals of land at Toneworks	Lead Member for Economic Development, Planning and Assets	August 2024	Lead Member for Economic Development, Planning and Assets	1 February 2024
Appointment of Design team at Tonedale Mill	Lead Member for Economic Development, Planning and Assets	August 2024	Lead Member for Economic Development, Planning and Assets	1 February 2024
Appointment of Main Contractor at Toneworks	Lead Member for Economic Development, Planning and Assets	August 2024	Lead Member for Economic Development, Planning and Assets	1 February 2024

Somerset Adult Community Learning award of contract to delivery provider	Lead Member for Economic Development, Planning and Assets, Executive Director of Climate and Place	August 2024	Lead Member for Economic Development, Planning and Assets	30 May 2024
2023/24 General Fund Revenue Budget Monitoring Report - Outturn	Executive	4 Sep 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
2023/24 General Fund Capital Budget Monitoring Report - Outturn	Executive	4 Sep 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
2023/24 Housing Revenue Account Revenue & Capital Budget Monitoring Report - Outturn	Executive	5 Aug 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
5 C's Contract	Executive	5 Aug 2024	Lead Member for Transport and Digital	30 May 2024
A38 Bridgwater Northern Corridor-Dunball Junction Delivery Contract Award and Reallocation of Funds within LUF Programme.	Executive	5 Aug 2024	Lead Member for Transport and Digital	4 March 2024
Annual Approval as Sole Shareholder of Homes in Sedgemoor	Executive	2 Sep 2024	Lead Member for Communities, Housing and Culture	11 July 2023
August Bridgwater Tidal Barrier collaboration agreement	Executive	5 Aug 2024	Lead Member for Environment and Climate Change	12 June 2024
Disposal of Non-Operational Assets	Executive	5 Aug 2024	Lead Member for Economic Development, Planning and Assets	30 May 2024

Financial Management	Executive	2 Sep 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
Hackney Carriage Rank Positions in Yeovil	Executive	4 Sep 2024	Lead Member for Economic Development, Planning and Assets, Lead Member for Communities, Housing and Culture	6 March 2024
Improvement & Transformation Update - August Update	Executive	5 Aug 2024	Lead Member for Transformation and Human Resources	14 May 2024
Somerset Council Regulation of Investigatory Powers Act	Executive	4 Sep 2024	Leader of the Council and Lead Member for Governance and Communications	1 April 2024
Somerset Cultural Strategy	Executive	5 Aug 2024	Lead Member for Communities, Housing and Culture	31 March 2023
South West Heritage Trust Core Contract renewal.	Executive	5 Aug 2024	Lead Member for Communities, Housing and Culture	1 July 2024
Community Learning Partners' award of contracts for local delivery	Executive Director of Climate and Place, Lead Member for Economic Development, Planning and Assets	12 Aug 2024	Lead Member for Economic Development, Planning and Assets	30 May 2024
Local Transport Plan - Draft for Consultation	Planning and Transport Policy Sub-Committee	15 Aug 2024	Lead Member for Transport and Digital	12 June 2024
Outcome of the review of the Minerals Plan	Planning and Transport Policy Sub-Committee	15 Aug 2024	Councillor Ros Wyke, Lead Member for Economic Development, Planning and	29 April 2024

			Assets	
Puriton Neighbourhood Plan to be Made	Planning and Transport Policy Sub-Committee	15 Aug 2024	Lead Member for Economic Development, Planning and Assets	19 January 2024
Taunton Waterways Strategy and Guidance	Planning and Transport Policy Sub-Committee	15 Aug 2024	Lead Member for Economic Development, Planning and Assets	1 April 2024
Yeovil Service & Asset Devolution	Leader of the Council and Lead Member for Governance and Communications	30 Aug 2024	Leader of the Council and Lead Member for Governance and Communications	30 May 2024
Appointment of Main Contractor at Tonedale Mill	Lead Member for Economic Development, Planning and Assets	September 2024	Lead Member for Economic Development, Planning and Assets	1 February 2024
Cheddar Service & Asset Devolution	Leader of the Council and Lead Member for Governance and Communications	2 Sep 2024	Leader of the Council and Lead Member for Governance and Communications	30 May 2024
Minehead Service & Asset Devolution	Leader of the Council and Lead Member for Governance and Communications	2 Sep 2024	Leader of the Council and Lead Member for Governance and Communications	30 May 2024
2024/25 General Fund Capital Budget Monitoring Report - Qtr1	Executive	4 Sep 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
2024/25 General Fund Revenue Budget Monitoring Report -	Executive	4 Sep 2024	Deputy Leader of the Council and Lead Member for	1 July 2024

Month 3 (Qtr1)			Resources and Performance	
2024/25 Housing Revenue Account Revenue & Capital Budget Monitoring Report - Qtr1	Executive	4 Sep 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
Delegation of highway maintenance activities to City, Town or Parish councils for volunteer workers	Executive	4 Sep 2024	Lead Member for Transport and Digital	9 July 2024
Medium Term Financial Plan 2025/26 to 2029/30 update	Executive	4 Sep 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	29 April 2024
Q1 Corporate Performance Management Report	Executive	4 Sep 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 April 2024
Somerset Council Improvement and Transformation Programme – September Update	Executive	4 Sep 2024	Lead Member for Transformation and Human Resources	14 May 2024
Somerset Strategic Alcohol and Drug Partnership Annual Report	Executive	4 Sep 2024	Lead Member for Public Health, Equalities and Diversity	6 March 2024
Mendip City, Towns and Parishes Service & Asset Devolution	Leader of the Council and Lead Member for Governance and Communications	1 Oct 2024	Leader of the Council and Lead Member for Governance and Communications	30 May 2024
2024/25 General Fund Revenue Budget Monitoring Report - Month 4	Executive	2 Oct 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
Endorse the Delivery Plan for the Universal Support Programme	Executive	2 Oct 2024	Lead Member for Economic Development,	1 July 2024

			Planning and Assets	
Somerset Council Improvement and Transformation Programme – October Update	Executive	2 Oct 2024	Lead Member for Transformation and Human Resources	12 June 2024
Cannington Neighbourhood Plan to be Made	Planning and Transport Policy Sub-Committee	10 Oct 2024	Councillor Ros Wyke, Lead Member for Economic Development, Planning and Assets	29 April 2024
Community Infrastructure Levy spending priorities report	Planning and Transport Policy Sub-Committee	10 Oct 2024	Councillor Ros Wyke, Lead Member for Economic Development, Planning and Assets	29 April 2024
Iminster Neighbourhood Plan to be Made	Planning and Transport Policy Sub-Committee	10 Oct 2024	Councillor Ros Wyke, Lead Member for Economic Development, Planning and Assets	29 April 2024
Local Plan Six-Monthly Update	Planning and Transport Policy Sub-Committee	10 Oct 2024	Lead Member for Economic Development, Planning and Assets	15 July 2024
Norton St Philip Neighbourhood Plan to be Made	Planning and Transport Policy Sub-Committee	10 Oct 2024	Councillor Ros Wyke, Lead Member for Economic Development, Planning and Assets	29 April 2024
2024/25 General Fund Revenue Budget Monitoring Report - Month 5	Executive	6 Nov 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
Q2 Corporate Performance Management Report	Executive	6 Nov 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 April 2024
Somerset Council	Executive	6 Nov 2024	Lead Member for	12 June 2024

Improvement and Transformation Programme – November Update			Transformation and Human Resources	
Treasury Management Mid Year Report	Executive	6 Nov 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	29 April 2024
Award contract for The Specialist Floating Support Service	Lead Member for Adult Services	2 Dec 2024	Lead Member for Adult Services	30 May 2024
2024/25 General Fund Capital Budget Monitoring Report - Qtr2	Executive	4 Dec 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
2024/25 General Fund Revenue Budget Monitoring Report - Month 6 (Qtr2)	Executive	4 Dec 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
2024/25 Housing Revenue Account Revenue & Capital Budget Monitoring Report - Qtr2	Executive	4 Dec 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
Award contract for Advocacy Services	Executive	4 Dec 2024	Lead Member for Adult Services	14 May 2024
Award contract for Extra Care Services	Executive	4 Dec 2024	Lead Member for Adult Services	30 May 2024
Council Tax Reduction Scheme for 2025/26	Executive	4 Dec 2024	Deputy Leader of the Council and Lead Member for Resources and Performance	29 April 2024
Customer Feedback Annual Report	Executive	4 Dec 2024	Lead Member for Communities, Housing and Culture	3 July 2024
Revision to the Managing Unreasonable Customer Behaviour policy	Executive	4 Dec 2024	Lead Member for Communities, Housing and Culture	3 July 2024

SC Complaints policy including the addition of the supplementary remedy paragraph and accompanying guidance	Executive	4 Dec 2024	Lead Member for Communities, Housing and Culture	3 July 2024
Somerset Council Improvement and Transformation Programme – December Update	Executive	4 Dec 2024	Lead Member for Transformation and Human Resources	12 June 2024
Somerset Economic Strategy	Executive	8 Jan 2025	Lead Member for Economic Development, Planning and Assets	1 July 2024
Oake Neighbourhood Plan to be Made	Planning and Transport Policy Sub-Committee	12 Dec 2024	Councillor Ros Wyke, Lead Member for Economic Development, Planning and Assets	29 April 2024
2024/25 General Fund Revenue Budget Monitoring Report - Month 7	Executive	8 Jan 2025	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
Q3 Corporate Performance Management Report	Executive	8 Jan 2025	Deputy Leader of the Council and Lead Member for Resources and Performance	1 April 2024
2024/25 General Fund Revenue Budget Monitoring Report - Month 8	Executive	5 Feb 2025	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
Treasury Management Strategy Report	Executive	5 Feb 2025	Deputy Leader of the Council and Lead Member for Resources and Performance	29 April 2024
2024/25 General Fund Capital Budget Monitoring Report - Qtr3	Executive	5 Mar 2025	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
2024/25 General Fund Revenue Budget	Executive	5 Mar 2025	Deputy Leader of the Council and	1 July 2024

Monitoring Report - Month 9 (Qtr3)			Lead Member for Resources and Performance	
2024/25 Housing Revenue Account Revenue & Capital Budget Monitoring Report - Qtr3	Executive	5 Mar 2025	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024
2024/25 General Fund Revenue Budget Monitoring Report - Month 10	Executive	2 Apr 2025	Deputy Leader of the Council and Lead Member for Resources and Performance	1 July 2024